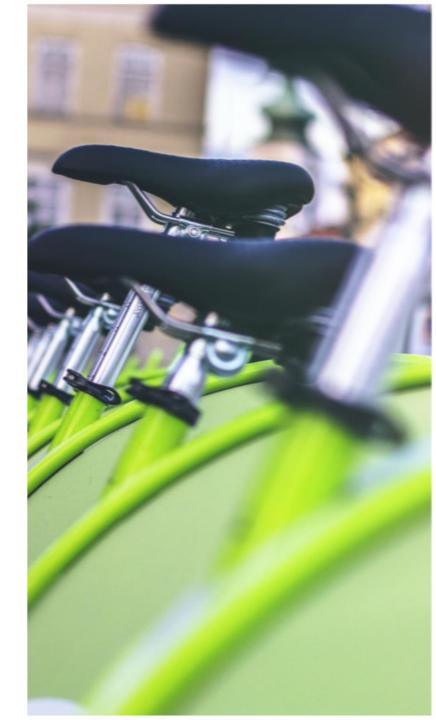




Business Plan- Investors Perspective

«Plans are nothing – planning is everything»

Jørn Bergeland 26.5





4D Edge

OUR MISSION: SUPPORT FOUNDERS BUILDING RESPONSIBLE VALUE DRIVEN COMPANIES THAT SOLVES REAL PROBLEMS

- By investing in innovative growth companies with global market potential supporting UN's sustainability goals in creating a smarter society
- Sustainable technologies and companies
 - We believe that changes in consumer behaviour will be the strongest economical driver going forward
 - Products, technology and companies will achieve the lowest cost of capital and the highest return when solving real problem for a better tomorrow
- 10 years ago, it was a moral imperative to consider Environmental, Social and Governance issues when investing. Today it is imperative in order to achieve return













Investment focus

COMPANIES CREATING A SMARTER AND MORE SUSTAINABLE SOCIETY

Energy

- Renewables
- Zero emission
- Energy Storage
- Energy Efficiency

Demography

- Better health
- Sustainable food production
 - Live longer
- Urbanization

A smarter society

Communication Internet of things (IOT)

Mobility

• New low emission Transport alternatives

Machine-revolution (efficiency)

Machine learning
Artificial intelligence (AI)





4D Edge

WHAT ARE WE LOOKING FOR?

- Companies that solve a real problem, have a competitive advantage and operates in attractive markets
- Companies at a stage where money can accelerate growth; if yes; how much and when
- Companies that can achieve a strategic shareholder value when sold or listed.
- And most important: People we can work with and align objectives with













BUSINESS PLANS-WHAT ARE WE LOOKING FOR? (MARKET- TECHNOLOGY - EXECUTION)

Market characteristics;

- Size of Growth opportunity & customer focus
- o International potential Nordic, European, US, Global
- o Understand the value chain, client behaviour and competition
- ESG advantage (valuation impacts)

Technology/Product

- -Uniqueness/advantage
- -Customer value proposition cost saving/increased revenue/ESG
- -"Must have" or "nice to have" technology
- Tech road map; how to develop/increase competitive position

Execution; plans and ability

- o Business Model and scalability
- Initial team (HR plan for building the organisation
- SW specific: "Rule of 40" potential
- Board and other owners
- o Funding requirement use of proceed













Plan for «crossing the chasm» challenges

